

IN THE UNITED STATES DISTRICT COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
(Nashville Division)

UNITED STATES OF AMERICA,

Plaintiff,

v.

CAPITAL ACROSS AMERICA, L.P.

Defendant.

Civil Case No. 3:06-cv-00360

**CONSENT JUDGMENT**

S HEREBY ORDERED, ADJUDGED AND DECREED:

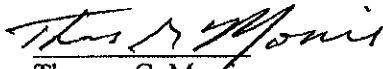
Judgment is hereby entered in favor of Plaintiff, United States of America, on behalf of its agency, SBA, against Defendant, Capital Across America, L.P. ("CAA"), in the sum of \$ 14,389,022.02, representing principal and interest owed to SBA by CAA as of December 31, 2005, plus per diem of interest (which includes SBA's annual fees) of \$ 2,871.36 up to the date of entry of this Judgment, together with post-judgment interest at the rate allowed by law.

**THIS CONSENT JUDGMENT SEEN AND AGREED BY CAPITAL ACROSS AMERICA, L.P. AND THE SMALL BUSINESS ADMINISTRATION, THROUGH THEIR DULY AUTHORIZED REPRESENTATIVES:**

By Capital Across America, L.P.

*Capital Across America, Inc.* Dated: 3-20-06  
By: *Capital Across America, Inc.*  
Its: *General Partner*

By the U.S. Small Business Administration



Thomas G. Morris  
Director, Office of SBIC Liquidation

Dated: 03-27-06

SO ORDERED, DATED this 16<sup>th</sup> day of May, 2006.

  
UNITED STATES DISTRICT COURT JUDGE